

Atlantic West Management Group, Inc.

Sales Projections and Financials – October 22, 2012:

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PLACE YOUR CHIPS LOTTERY GAME REVENUES

12 STATES - 12 MONTH / 2013 PROJECTION

State	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total 2013										
TICKET SALES REVENUE **																							
MO	540K	650K	701K	755K	809K	863K	917K	1.0m	1.1m	1.4m	1.5m	1.8m	\$12m										
KY	387K	465K	504K	542K	581K	620K	658K	736K	813K	968K	1.1m	1.3m	\$8.6m										
VA	798K	958K	1.0m	1.1m	1.2m	1.3m	1.3m	1.5m	1.7m	1.9m	2.2m	2.6m	\$18m										
AZ	--	--	--	314K	377K	408K	440K	471K	503K	534K	597K	660K	\$4.3m										
MA	--	--	--	2.4m	2.9m	3.1m	3.3m	3.6m	3.8m	4m	4.5m	5m	\$33m										
PA	--	--	--	1.7m	2.1m	2.2m	2.4m	2.6m	2.8m	2.9m	3.3m	3.6m	\$24m										
NY	--	--	--	--	--	--	4.2m	5.1m	5.5m	5.9m	6.4m	6.8m	\$34m										
IL	--	--	--	--	--	--	1.2m	1.5m	1.6m	1.7m	1.8m	1.2m	\$10m										
MI	--	--	--	--	--	--	1.2m	1.5m	1.6m	1.8m	1.9m	2m	\$10m										
OR	--	--	--	--	--	--	--	--	--	559K	671K	727K	\$1.9m										
MN	--	--	--	--	--	--	--	--	--	272K	326K	353K	\$1m										
LA	--	--	--	--	--	--	--	--	--	80K	96K	104K	\$280K										
Total Revenue -12 States ***												\$ 157 Million											
INITIAL SET UP FEES & MONTHLY MAINTENANCE CHARGES																							
MO	5K	500	500	500	500	500	500	500	500	500	500	500	\$10.5K										
VA	5K	500	500	500	500	500	500	500	500	500	500	500	\$10.5K										
KY	5K	500	500	500	500	500	500	500	500	500	500	500	\$10.5K										
AZ	--	--	--	5K	500	500	500	500	500	500	500	500	\$9K										
MA	--	--	--	5K	500	500	500	500	500	500	500	500	\$9K										
PA	--	--	--	5K	500	500	500	500	500	500	500	500	\$9K										
NY	--	--	--	--	--	--	5K	500	500	500	500	500	\$7.5K										
IL	--	--	--	--	--	--	5K	500	500	500	500	500	\$7.5K										
MI	--	--	--	--	--	--	5K	500	500	500	500	500	\$7.5K										
OR	--	--	--	--	--	--	--	--	--	5K	500	500	\$6K										
MN	--	--	--	--	--	--	--	--	--	5K	500	500	\$6K										
LA	--	--	--	--	--	--	--	--	--	5K	500	500	\$6K										
												15K	1.5K	1.5K	16.5K	3K	3K	18K	4.5K	4.5K	19.5K	6K	6K
Total Set Up & Monthly Charges Income												\$ 99,000.00											

**** Monthly Per-State Revenues based on 7%, of total Annual Ticket Sales, at the following increments:**

Month 1 @ 10%	Month 4 @ 14%	Month 7 @ 17%	Month 10 @ 25%
Month 2 @ 12%	Month 5 @ 15%	Month 8 @ 19%	Month 11 @ 28%
Month 3 @ 13%	Month 6 @ 16%	Month 9 @ 21%	Month 12 @ 30%

***** With 50,000,000 shares currently outstanding, this figure represents income of over \$ 3.00 per share.**

LOTTERY TICKET SALES

TOTAL AVAILABLE SAMPLE MARKET -- 12 STATES
Chart of 12 State Lottery Ticket Sales - (Actual) 2011

State or Commonwealth *	Total Tickets Sold per Year	Total Tickets Sold per Week / (AVG)	30% of Tickets Sold per week	7% Revenue Due to AWMG per week
Missouri	1,001,201,592	19,253,877	6,411,541	\$ 448,808.00
Kentucky *	719,362,000	13,833,884	4,606,683	\$ 322,467.00
Virginia *	1,482,688,452	28,513,239	9,494,909	\$ 664,644.00
Arizona	583,500,000	11,221,154	3,736,644	\$ 261,565.00
Massachusetts *	4,427,961,000	85,153,096	28,355,981	\$ 1,984,919.00
Pennsylvania *	3,207,908,050	61,690,539	20,542,950	\$ 1,438,006.00
New York	7,868,211,000	151,311,750	50,386,813	\$ 3,527,077.00
Illinois	2,264,685,131	43,551,637	14,502,695	\$ 1,015,189.00
Michigan	2,340,400,000	45,007,692	14,987,562	\$ 1,049,129.00
Oregon	1,038,976,869	19,980,324	6,653,448	\$ 465,741.00
Minnesota	504,436,409	9,700,700	3,230,333	\$ 226,123.00
Louisiana	148,084,342	2,847,776	948,309	\$ 66,382.00
Total Tickets & Rev	25,587,414,845	492,065,668	163,857,868	\$ 11,470,050.00

LOTTERY TICKET SALES

TOTAL SAMPLE MARKET -- 12 STATES

SUPPORTING DATA - WITH ANNUAL REPORT LINKS

Chart of 12 State Lottery Ticket Sales – For the Year 2011

State or * Commonwealth	Total Tickets Sold /per Yr	Total Tickets Sold / per Wk/(AVG)	30% of Tickets Sold Per wk /AWMG sales incr	7% Revenue Due from AWMG sales/wk
Missouri	1,001,201,592	19,253,877	6,411,541	\$ 448,808.00
<i>Link to MO Financials</i>	http://www.molottery.com/where_the_money_goes/financial_reports.shtm			
Kentucky *	719,362,000	13,833,884	4,606,683	\$ 322,467.00
<i>Link to KY Financials</i>	http://www.kylottery.com/export/kylmod/galleries/documents/KYLottery_annual_report/2011_Annual_Report.pdf			
Virginia *	1,482,688,452	28,513,239	9,494,909	\$ 664,644.00
<i>Link to VA Financials</i>	http://leg2.state.va.us/dls/h&sdocs.nsf/fc86c2b17a1cf388852570f9006f1299/39c3f524d4785b73852577dd006770a2/\$FILE/RD28.pdf			
Arizona	583,500,000	11,221,154	3,736,644	\$ 261,565.00
<i>Link to AZ Financials</i>	http://www.arizonalottery.com/FinancialStatements.html			
Massachusetts *	4,427,961,000	85,153,096	28,355,981	\$ 1,984,919.00
<i>Link to MA Financials</i>	http://www.masslottery.com/lib/downloads/about/June2011financialYTD.pdf			
Pennsylvania *	3,207,908,050	61,690,539	20,542,950	\$ 1,438,006.00
<i>Link to PA Financials</i>	http://www.palottery.state.pa.us/getattachment/About-PA-Lottery/Annual-Economic-Reports/Annual-Report-2011-2012.pdf.aspx			
New York	7,868,211,000	151,311,750	50,386,813	\$3,527,077.00
<i>Link to NY Financials</i>	http://nylottery.ny.gov/wps/portal/!ut/p/c5/04_SB8K8xLLM9MSSzPy8xBz9CP0os_jggBC3kDBPE0MLC0dnA09vT0fLQDNvA0dfU30_j_zcV_P2CbEdFACF_Djk/dl3/d3/L0IDU0IKSWdrbUEhIS9JRFJBQUipQ2dBek15cXchLzRCRWo4bzBGBEdpdC1iWHBBRUEhLzdfU1BURIRWST_QxODhBQzBJS0IBOVE2SzBRUzAvd3luTEM5MTM0MDAwMQ!!/?PC_7_SPTFTVI4188AC0IKIA9Q6K0QS0_WCM_CONTEXT=/wps/wcm/connect/NYSL+Content+Library/NYSL+Internet+Site/About+Us/Financial+Reports/			
Illinois	2,264,685,131	43,551,637	14,502,695	\$1,015,189.00
<i>Link to IL Financials</i>	http://www.illinoislottery.com/content/dam/ill/documents/subsections/accounting/Annual_Sales_FY-11.pdf			
Michigan	2,340,400,000	45,007,692	14,987,562	\$1,049,129.00
<i>Link to MI Financials</i>	http://www.michigan.gov/documents/lottery/BSL-L-CAFR2011_371664_7.pdf			
Oregon	1,038,976,869	19,980,324	6,653,448	\$ 465,741.00
<i>Link to OR Financials</i>	http://www.oregonlottery.org/About/docs/2011cafr.pdf			
Minnesota	504,436,409	9,700,700	3,230,333	\$ 226,123.00
<i>Link to MN Financials</i>	http://www.mnlottery.com/_asset/pbx617/2011_AR.pdf			
Louisiana	148,084,342	2,847,776	948,309	\$ 66,382.00
<i>Link to LA Financials</i>	http://www.louisianalottery.com/assets/docs/Financial/LLCRP.pdf			
Total Tickets & Rev	25,587,414,845	492,065,668	163,857,868	\$11,470,050.00

AWMG, Inc.
Balance Sheet
As of June 30, 2012

	<u>Jun 30, 12</u>
ASSETS	
Current Assets	
Checking/Savings	
BoA	3,172.82
Total Checking/Savings	<u>3,172.82</u>
Total Current Assets	3,172.82
Fixed Assets	
AMG, S.A.	12,500,000.00
Total Fixed Assets	<u>12,500,000.00</u>
TOTAL ASSETS	<u>12,503,172.82</u>
LIABILITIES & EQUITY	
Equity	
Capital Stock	12,849,720.76
Retained Earnings	-61,112.96
Net Income	-285,434.98
Total Equity	<u>12,503,172.82</u>
TOTAL LIABILITIES & EQUITY	<u>12,503,172.82</u>

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 Accrual Basis

AWMG, Inc.
Balance Sheet
As of June 30, 2012

	Jun 30, 12	Jun 30, 11	% Change
ASSETS			
Current Assets			
Checking/Savings			
BoA	3,172.82	1,197.04	165.1%
Total Checking/Savings	3,172.82	1,197.04	165.1%
Total Current Assets	3,172.82	1,197.04	165.1%
Fixed Assets			
AMG, S.A.	12,500,000.00	12,500,000.00	0.0%
Total Fixed Assets	12,500,000.00	12,500,000.00	0.0%
TOTAL ASSETS	12,503,172.82	12,501,197.04	0.0%
LIABILITIES & EQUITY			
Liabilities			
Long Term Liabilities			
Loans Payable Stockholders			
Loan Payable Mark Anton	0.00	1,200.00	-100.0%
Loans Payable Stockholders - Other	0.00	-1,200.00	100.0%
Total Loans Payable Stockholders	0.00	0.00	0.0%
Total Long Term Liabilities	0.00	0.00	0.0%
Total Liabilities	0.00	0.00	0.0%
Equity			
Capital Stock	12,849,720.76	12,562,310.00	2.3%
Retained Earnings	-61,112.96	0.00	-100.0%
Net Income	-285,434.98	-61,112.96	-367.1%
Total Equity	12,503,172.82	12,501,197.04	0.0%
TOTAL LIABILITIES & EQUITY	12,503,172.82	12,501,197.04	0.0%

AWMG, Inc.
Profit & Loss
July 2011 through June 2012

	<u>Jul '11 - Jun 12</u>
Ordinary Income/Expense	
Income	
Sales - Software	17,713.88
Total Income	<u>17,713.88</u>
Gross Profit	17,713.88
Expense	
Automobile Expense	387.77
Bank Service Charges	3,011.00
Computer and Internet Expenses	
Software Support Services	176,515.01
Computer and Internet Expenses - Other	<u>8,513.08</u>
Total Computer and Internet Expenses	185,028.09
Employee Exp.	73,991.15
Meals and Entertainment	12.00
Miscellaneous Expense	5,098.21
Office Supplies	1,957.79
Payroll Expenses	
Payroll Tax	<u>5,267.12</u>
Total Payroll Expenses	5,267.12
Postage and Delivery	366.09
Professional Fees	4,609.67
Rent Expense	10,467.80
Telephone Expense	3,365.94
Travel Expense	9,280.05
Utilities	<u>306.18</u>
Total Expense	<u>303,148.86</u>
Net Ordinary Income	<u>-285,434.98</u>
Net Income	<u><u>-285,434.98</u></u>

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 Accrual Basis

AWMG, Inc.
Profit & Loss
 July 2011 through June 2012

	Jul '11 - Jun 12	Jul '10 - Jun 11	% Change
Ordinary Income/Expense			
Income			
Sales - Software	17,713.88	36,075.00	-50.9%
Total Income	17,713.88	36,075.00	-50.9%
Gross Profit	17,713.88	36,075.00	-50.9%
Expense			
Advertising and Promotion	0.00	5,948.48	-100.0%
Automobile Expense	387.77	0.00	100.0%
Bank Service Charges	3,011.00	2,338.00	28.8%
Computer and Internet Expenses			
Software Support Services	176,515.01	61,234.65	188.3%
Computer and Internet Expenses - Other	8,513.08	1,322.92	543.5%
Total Computer and Internet Expenses	185,028.09	62,557.57	195.8%
Dues and Subscriptions	0.00	330.00	-100.0%
Employee Exp.	73,991.15	0.00	100.0%
Meals and Entertainment	12.00	15.65	-23.3%
Miscellaneous Expense	5,098.21	4,234.38	20.4%
Office Supplies	1,957.79	3,418.74	-42.7%
Payroll Expenses			
Payroll Tax	5,267.12	0.00	100.0%
Total Payroll Expenses	5,267.12	0.00	100.0%
Postage and Delivery	366.09	154.91	136.3%
Professional Fees	4,609.67	4,693.44	-1.8%
Rent Expense	10,467.80	9,275.40	12.9%
Telephone Expense	3,365.94	1,558.23	116.0%
Travel Expense	9,280.05	1,789.59	418.6%
Utilities	306.18	336.69	-9.1%
Total Expense	303,148.86	96,651.08	213.7%
Net Ordinary Income	-285,434.98	-60,576.08	-371.2%
Other Income/Expense			
Other Expense			
Ask My Accountant	0.00	536.88	-100.0%
Total Other Expense	0.00	536.88	-100.0%
Net Other Income	0.00	-536.88	100.0%
Net Income	-285,434.98	-61,112.96	-367.1%